Department of the Treasury

** Public Disclosure Copy ** Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www irs gov/Form990 for instructions and the latest information

Open to Public Inspection

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|--------------------------------|------------|----------------|---|---|----------------------|---------------------------|---|--|--|--|--|
| Α | For the | e 2023 calen | dar year, or tax year beginning | , 2023, and end | ling | | , 20 | | | | |
| в | Check if | f applicable: | C Name of organization TREES OF HOPE | | | D Emp | loyer identification number | | | | |
| | Address | s change | Doing business as | | | 76-0 | 311861 | | | | |
| | Name c | hange | Number and street (or P.O. box if mail is not delivered to street | address) | Room/suite | E Telep | hone number | | | | |
| | Initial re | eturn | 7055 OLD KATY RD | | 14 | (713 |)942-8733 | | | | |
| | Final ret | urn/terminated | City or town, state or province, country, and ZIP or foreign post | al code | | | | | | | |
| | Amende | ed return | HOUSTON, TX 77024 | | | G Gros | s receipts \$ 544,506. | | | | |
| | Applicat | tion pending | F Name and address of principal officer: | | H(a) Is thi | s a group return | for subordinates? 🗌 Yes 🛛 No | | | | |
| | _ | | ANDREA DULANY, 7055 OLD KATY RD #14, How | uston, TX 7 | 7024 H(b) Are | all subordina | tes included? 🗌 Yes 🗌 No | | | | |
| I | Tax-exe | empt status: | X 501(c)(3) 501(c) () (insert no.) 494 | 7(a)(1) or 527 | ۲ If "N | lo," attach a l | ist. See instructions. | | | | |
| J | Website | | reesofhopehouston.org | | H(c) Gro | up exemptior | number | | | | |
| - | | - | Corporation Trust Association Other | L Year of for | mation: 19 | 90 M State | e of legal domicile: $\mathbb{T}\mathbb{X}$ | | | | |
| P | art I | Summa | | | | | | | | | |
| | 1 | | cribe the organization's mission or most significant a | | | | | | | | |
| JCe | | | sing and outreach activities for th | | | | | | | | |
| nar | | | s at Star of Hope, Houston's larges | | | | | | | | |
| ver | 2 | | box if the organization discontinued its operation | - | l of more tha | 1 | ts net assets. | | | | |
| ß | 3 | | voting members of the governing body (Part VI, line | | | | 21 | | | | |
| s S | 4 | | independent voting members of the governing body | | 21 | | | | | | |
| itie | 5 | | | of individuals employed in calendar year 2023 (Part V, line 2a) | | | | | | | |
| Activities & Governance | 6 | | per of volunteers (estimate if necessary) | | 110 | | | | | | |
| Ā | 7a | | ated business revenue from Part VIII, column (C), line | | | | 0. | | | | |
| | b | Net unrela | ted business taxable income from Form 990-T, Part | l, line 11 | | . 7b | 0. | | | | |
| | | o | | | Prior | | Current Year | | | | |
| ne | 8 | | ons and grants (Part VIII, line 1h) | | 4 | 95,443. | 544,506. | | | | |
| Revenue | 9 | - | ervice revenue (Part VIII, line 2g) | | | | | | | | |
| Rev | 10 | | t income (Part VIII, column (A), lines 3, 4, and 7d) . | | | | | | | | |
| | 11 | | nue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, an | , | | 0. | 0. | | | | |
| | 12 | | ue-add lines 8 through 11 (must equal Part VIII, colu | | | <u>95,443.</u> | | | | | |
| | 13 14 | | d similar amounts paid (Part IX, column (A), lines 1–3) | | 3 | 50,000. | 380,000. | | | | |
| | 1 | - | aid to or for members (Part IX, column (A), line 4) . | | | 70 000 | | | | | |
| ses | 15 | | her compensation, employee benefits (Part IX, column | | | 72,928. | 73,697. | | | | |
| Expenses | 16a b | | al fundraising fees (Part IX, column (A), line 11e) . aising expenses (Part IX, column (D), line 25) | | | | | | | | |
| Ä | 17 | | enses (Part IX, column (A), lines 11a–11d, 11f–24e) | 49,611. | | 66,252. | 86,323. | | | | |
| | 18 | • | nses. Add lines 13–17 (must equal Part IX, column (A | | | | | | | | |
| | 19 | | ess expenses. Subtract line 18 from line 12 | | 4 | <u>89,180.</u> 6,263. | 540,020. | | | | |
| <u>ار د</u> | - | | | | Beginning of | | 4,486. End of Year | | | | |
| Net Assets or Fund Balances | 20 | Total asset | ts (Part X, line 16) | | | 00,790. | | | | | |
| Asse Bala | 20 | | ties (Part X, line 26) | | | <u>00,790.</u> 51,289. | 1,543. | | | | |
| Net , und | 22 | | | | | 49,501. | 53,738. | | | | |
| - LL | 22 | 1101 035615 | | | | -, JUI. | | | | | |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | | | | | | | 04 | /12/2024 | |
|------------|---|-----------|-----------|-------------------------|------------|---------|------------|------------|--------------------------|----------|
| Sign | Signature of office | r | | | | | | Date | | |
| Here | Here ANDREA DULANY, Executive Director | | | | | | | | | |
| | Type or print name | and title | | | | | | | | |
| Paid | Print/Type preparer's name | | | Preparer's | signature | | Check X if | PTIN | | |
| Preparer | Jonathan | Tucker | | Jonathan Tucker 04/12/2 | | | | | 024 self-employed P00312 | |
| Use Only | | | | | | | Firm's | Firm's EIN | | |
| | Firm's address | 23537 | Kingsland | l Blvd, | Suite 130, | Katy, T | X 77494 | Phone | eno. (713)2 | 256-8341 |
| May the IR | May the IRS discuss this return with the preparer shown above? See instructions | | | | | | | | | |
| | | | | | | | | | | |

For Paperwork Reduction Act Notice, see the separate instructions. BAA

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|-----------|---|
| Part | Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| | Trees of Hope transforms lives with fundraising and outreach activities for |
| | the exclusive benefit of childrens programs at Star of Hope, Houston's |
| | largest mission for the homeless. |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program |
| | services? |
| | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. |
| 4a | (Code:) (Expenses \$ 380,000. including grants of \$ 380,000.) (Revenue \$ 0.) |
| | Trees of Hope was founded in 1990 as a non-profit organization with the specific |
| | purpose to conduct fundraising activities for the exclusive benefit of the |
| | children that reside at Star of Hope Mission, Houston's largest agency for |
| | the homeless. The annual gift from Trees of Hope is the largest single gift Star |
| | of Hope receives for their Children's programs. |
| | |
| | |
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| | |
| | |
| 4b | (Code:) (Expenses \$ 40,810. including grants of \$ 0.) (Revenue \$ 0.) |
| | Trees of Hope also supports the children's programs at Star of Hope. |
| | Financial support through the Children's Critical Care Fund and other programs |
| | are dedicated to the children and mothers residing at the facility. |
| | Supported programs include: Back to School Shoes, Moms Matter Mother's Day, |
| | and a Toy Store. |
| | |
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| | |
| | |
| | |
| 4c | (Code:) (Expenses \$including grants of \$) (Revenue \$) |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| 4d | Other program services (Describe on Schedule O.) |
| 4e | (Expenses \$ including grants of \$) (Revenue \$) Total program service expenses 420,810. |
| | Total program service expenses 420,810. |

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|---------|---|-----|-----|--------|
| Part | V Checklist of Required Schedules | | | |
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | 1 | × | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | × | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | 3 | | × |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> | 4 | | × |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i> | 5 | | × |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | 6 | | × |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | 7 | | × |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | 8 | | × |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | 9 | | × |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> . | 10 | | × |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 11a | | × |
| b | Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | 11b | | × |
| с | Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | 11c | | × |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | 11d | | × |
| e f | Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | 11e | | × |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | × |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | | × |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | × |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | × |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | × |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate | | | |
| 15 | foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or | 14b | | × |
| 16 | for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | 15 | | × |
| 17 | assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i> | 16 | | × |
| 18 | Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions Did the organization report more than \$15,000 total of fundraising event gross income and contributions on | 17 | | × |
| | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | × | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | 19 | | × |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | × |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | 21 | × | |

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|----------|--|------------|---------|---------------|
| Part | Checklist of Required Schedules (continued) | | | |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | Yes | No |
| ~~ | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | × |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the | | | |
| | organization's current and former officers, directors, trustees, key employees, and highest compensated | | | |
| | employees? If "Yes," complete Schedule J. | 23 | | × |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b | | | |
| | through 24d and complete Schedule K. If "No," go to line 25a | 24a | | × |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24a 24b | | |
| c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year | | | |
| | to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| h | transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> | 25a | | × |
| b | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? | | | |
| | If "Yes," complete Schedule L, Part I | 25b | | × |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | × |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key | | | |
| | employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these | | | |
| | persons? If "Yes," complete Schedule L, Part III | 27 | | × |
| 28 | Was the organization a party to a business transaction with one of the following parties? (See the Schedule | | | |
| | L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions). | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," <i>complete Schedule L, Part IV</i> | 00- | | |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28a 28b | | ×× |
| c | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | 200 | | |
| | "Yes," complete Schedule L, Part IV | 28c | | × |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | 29 | | × |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified | | | |
| 04 | conservation contributions? If "Yes," complete Schedule M | 30 | | × |
| 31 32 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," | 31 | | ^ |
| - | complete Schedule N, Part II | 32 | | × |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | × |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, | | | |
| 35a | or IV, and Part V, line 1 | 34 35a | × | × |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a | 354 | | |
| | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2. | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable | | | |
| 07 | related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | × |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | 37 | | × |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and | 57 | | |
| | 19? Note: All Form 990 filers are required to complete Schedule O | 38 | × | |
| Part | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | Vee | |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 10 | | Yes | No |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0 | - | | |
| c | Did the organization comply with backup withholding rules for reportable payments to vendors and | | | |
| | reportable gaming (gambling) winnings to prize winners? | 1c | | |

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|---------|--|----------|-----|--------|
| Part | V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | Yes | No |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2 2 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . | 2b | × | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | × |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O . | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | | | |
| h | | 4a | | × |
| b | If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | × |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | × |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | |
| | organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | × |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifte were not tax deductible? | ~ | | |
| 7 | gifts were not tax deductible? | 6b | | |
| 7 a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | | | |
| u | and services provided to the payor? | 7a | × | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | × | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | | | |
| | required to file Form 8282? | 7c | | × |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | × |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7f 7g | | × |
| g h | If the organization received a contribution of qualitied intellectual property, did the organization life rorm 8099 as required? | 79 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | 7.11 | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| a b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| а | Gross income from members or shareholders | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources | | | |
| | against amounts due or received from them.) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b 13 | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| a | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| u | Note: See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which | | | |
| | the organization is licensed to issue qualified health plans | | | |
| С | Enter the amount of reserves on hand | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | × |
| b 15 | If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> . Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | 14b | | |
| 15 | excess parachute payment(s) during the year? | 15 | | |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | 15 | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | |
| | If "Yes," complete Form 4720, Schedule O. | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952, or 4953? | 17 | | |
| | If "Yes," complete Form 6069. | | | |

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|----------------------|--|-------------------|-------------|-------------|
| Part | VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. Check if Schedule O contains a response or note to any line in this Part VI | See in | struc | tions. |
| Secti | ion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | - | | |
| b 2 | Enter the number of voting members included on line 1a, above, who are independent . 1b 21 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | × |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? . | 3 | | × |
| 4 5 6 7a | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? . Did the organization have members or stockholders? | 4 5 6 7a | | × × × |
| b 8 | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7b | | × |
| | the year by the following: | | | |
| a b 9 | The governing body? | 8a 8b 9 | ×× | × |
| Secti | on B. Policies (This Section B requests information about policies not required by the Internal Reven | - | ode) | <u>^</u> |
| 0000 | | 40 00 | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | × |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a b 12a b | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? Describe on Schedule O the process, if any, used by the organization to review this Form 990. Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i> | 11a 12a 12b | × × × | |
| C | describe on Schedule O how this was done | 12c | × | |
| 13 14 15 | Did the organization have a written whistleblower policy? | 13 14 | ×× | |
| a b | The organization's CEO, Executive Director, or top management official | 15a 15b | ×× | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | × |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 16b | | |
| Secti | ion C. Disclosure | | | |
| 17 18 | List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990- (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. | T (sec | tion { | 501(c) |

- X Own website Another's website Upon request Other (explain on Schedule O)
- 19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records. Andi Dulaney, 7055 Old Katy Rd # 14, Houston, TX 77024 (713)942-8733

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| | | | | (0 | C) | | | | | |
|--|---|--|-----------------------|------------|--------------|------------------------------|----------|---|--|---|
| (A) | (B) | Position (do not check more than one box, unless person is both an | | (D) | (E) | (F) | | | | |
| Name and title | Average | | | Reportable | Reportable | Estimated amount | | | | |
| | hours per week | | | | | or/trust | <u> </u> | compensation from the | compensation from related | of other compensation |
| | (list any hours for related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | organization (W-2/ 1099-MISC/ 1099-NEC) | organizations (W-2/ 1099-MISC/ 1099-NEC) | from the organization and related organizations |
| (1) Emily Goolsby | 5.00 | | | | | | | | | |
| President | | × | | × | | | | 0. | 0. | 0. |
| (2) Sara Black | 1.00 | | | | | | | | | |
| Vice President | | × | | × | | | | 0. | 0. | 0. |
| (3) Amber Fatheree | 1.00 | | | | | | | | | |
| Vice President | | × | | × | | | | 0. | 0. | 0. |
| (4) Carissa Barcus | 1.00 | × | | × | | | | | | |
| Secretary | | ^ | | ^ | | | | 0. | 0. | 0. |
| (5) Elizabeth Epler Jones Treasurer | 1.00 | × | | × | | | | 0. | 0. | 0. |
| (6) Allyson Archer | 1.00 | | | | | | | | | |
| Director | | × | | | | | | 0. | 0. | 0. |
| (7)Lisa Barth Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (8) Jaclyn Boutwell | 1.00 | | | | | | | | | |
| Director | | × | | | | | | 0. | 0. | 0. |
| (9) Ashley Boyd Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (10) Cimbrey Brannan | 1.00 | | | | | | | | | |
| Director | | × | | | | | | 0. | 0. | 0. |
| (11)Kristen Colander Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (12) Jamie Derouen | 1.00 | ~ | | | | | | 0. | 0. | 0. |
| Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (13) Trisha Figaro | 1.00 | | | | | | | | | |
| Director | | × | | | | | | 0. | 0. | 0. |
| (14) Jennifer Grabiner | 1.00 | | | | | | | | | |
| Director | | × | | | | | | 0. | 0. | 0. |

| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) | | | | | | | | | | |
|---|---|---|-----------------------|---------|--------------|------------------------------|-----------|---|---|--|
| | | | | (C |) | | | | | |
| (A) Name and title | (B) Average hours per week | Position (do not check more than one box, unless person is both a officer and a director/trustee | | | | | an ee) | (D) Reportable compensation from the | (E) Reportable compensation from related | (F) Estimated amount of other compensation |
| | (list any hours for related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | organizations (W-2/ 1099-MISC/ 1099-NEC) | from the organization and related organizations |
| (15)Blaire Johnson Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (16) Kacey Little Maestas Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (17)Donna Noll Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (18)Alina Schrom Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (19) Adrienne Suttle Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (20) Kelly Ann Vitacca Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (21) Vivian Winslow Director | 1.00 | × | | | | | | 0. | 0. | 0. |
| (22) Andrea Dulaney Executive Director | 40.00 | - | | × | | | | 52,500. | 0. | 0. |
| (23) | | - | | | | | | | | |
| (24) | | - | | | | | | | | |
| (25) | | - | | | | | | | | |
| 1b Subtotal | . //II. Solotia | | • | | | | | 52,500. | 0. | 0. |
| c Total from continuation sheets to Part d Total (add lines 1b and 1c) | | | : | | · · | | | 52,500. | 0. | 0. |
| 2 Total number of individuals (including bu reportable compensation from the organ | | to th | nose | list | ed | above | e) w | no received mor | e than \$100,000 | ot |

| | | | Yes | No |
|---|---|---|-----|----|
| 3 | Did the organization list any former officer, director, trustee, key employee, or highest compensated | | | |
| | employee on line 1a? If "Yes," complete Schedule J for such individual | 3 | | × |
| 4 | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such | | | |
| | individual | 4 | | × |
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual | | | |
| | for services rendered to the organization? If "Yes," complete Schedule J for such person | 5 | | × |

Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of 1 compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| | (A) Name and business address | (B) Description of services | (C) Compensation |
|---|--|---------------------------------------|----------------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| 2 | Total number of independent contractors (including but not limited to received more than \$100,000 of compensation from the organization | those listed above) who | |

×

X

Page 8

Check if Schedule O contains a response or note to any line in this Part VIII .

Form 990 (2023)

Part VIII

Statement of Revenue

.

. . .

(A) Total revenue (B) (C) (D) Related or exempt Unrelated Revenue excluded from tax under sections 512–514 function revenue business revenue Federated campaigns . . . Contributions, Gifts, Grants, 1a 1a and Other Similar Amounts b Membership dues 1b Fundraising events 1c С 510,917 **d** Related organizations 1d Government grants (contributions) 1e е All other contributions, gifts, grants, f and similar amounts not included above 1f 33,589 Noncash contributions included in g lines 1a-1f 1g |\$ Total. Add lines 1a-1f. 544,506. h **Business Code Program Service** 2a b Revenue С d е f All other program service revenue . Total. Add lines 2a–2f g . . . 3 Investment income (including dividends, interest, and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal Gross rents 6a 6a . Less: rental expenses 6b b Rental income or (loss) 6c С Net rental income or (loss) d 7a Gross amount from (i) Securities (ii) Other sales of assets other than inventory 7a Less: cost or other basis **Other Revenue** b and sales expenses 7b 7c С Gain or (loss) . . **d** Net gain or (loss) 8a Gross income from fundraising events (not including \$ 510, 917. of contributions reported on line 1c). See Part IV, line 18 . . . 8a b Less: direct expenses 8b Net income or (loss) from fundraising events С Gross income from gaming 9a activities. See Part IV, line 19 9a Less: direct expenses **9**b b С Net income or (loss) from gaming activities Gross sales of inventory, less 10a returns and allowances 10a Less: cost of goods sold . . . 10b b Net income or (loss) from sales of inventory . С **Business Code** Miscellaneous 11a Revenue b С 0. 0. 0. d All other revenue Total. Add lines 11a-11d . 0. е Total revenue. See instructions 544,506. 12 0. 0. . .

0

0.

Form 990 (2023)

| | t IX Statement of Functional Expenses on 501(c)(3) and 501(c)(4) organizations must comp | lete all columns. All | other organizations | must complete colur | nn (A) |
|---------------|---|-----------------------|------------------------------------|---|--------------------------------|
| | Check if Schedule O contains a response | | - | - | |
| | ot include amounts reported on lines 6b, 7b, b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 380,000. | 380,000. | | · · |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | 380,000. | 380,000. | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 5 | Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees | 52,500. | 12,078. | 8,052. | 32,370. |
| 6 | Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . | | | | i |
| 7 8 | Other salaries and wages | 15,960. | 3,672. | 2,448. | 9,840. |
| 9 | Other employee benefits | | | | |
| 10 11 a | Payroll taxes | 5,237. | 1,205. | 803. | 3,229. |
| b | Legal | | | | |
| c | | 11,715. | 0. | 11,715. | 0. |
| d | | | | | |
| e f | Professional fundraising services. See Part IV, line 17 Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.) | | | | |
| 12 | Advertising and promotion | | | | |
| 13 | Office expenses | 38,710. | 19,412. | 19,298. | 0. |
| 14 15 | Information technology | 10,477. | 964. | 9,513. | 0. |
| 15 16 | Royalties . | 22,196. | 2,416. | 15,745. | 4,035. |
| 17 | | 1,194. | 750. | 307. | 137. |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 20 | Conferences, conventions, and meetings . | 1,189. | 313. | 876. | 0. |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | 842. | 0. | 842. | 0. |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| а | | | | | |
| b | | | | | |
| c | | | | | |
| d | All other expenses | | | | |
| е 25 | All other expenses | 540,020. | 420,810. | 69,599. | 49,611. |
| 25 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if | 540,020. | 420,810. | . דעכ, דס | 49,011. |
| | following ŠOP 98-2 (ASC 958-720) | | | | F 000 (0000) |

Form 990 (2023)

Page **11**

| | art X | Balance Sheet | +)/ | | |
|-----------------------------|-------|---|--------------------------|-----|------------------------|
| | | Check if Schedule O contains a response or note to any line in this Pa | (A) Beginning of year | | (B) End of year |
| | 1 | Cash-non-interest-bearing | 400,790. | 1 | 42,779. |
| | 2 | Savings and temporary cash investments | | 2 | · · · · · |
| | 3 | Pledges and grants receivable, net | | 3 | |
| | 4 | Accounts receivable, net | | 4 | 10,500. |
| | 5 | Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | | controlled entity or family member of any of these persons | | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| ts | 7 | Notes and loans receivable, net | | 7 | |
| Assets | 8 | Inventories for sale or use | | 8 | |
| ¥\$ | 9 | Prepaid expenses and deferred charges | | 9 | 2,002. |
| | 10a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a | | | |
| | b | Less: accumulated depreciation 10b | | 10c | |
| | 11 | Investments-publicly traded securities | | 11 | |
| | 12 | Investments – other securities. See Part IV, line 11 | | 12 | |
| | 13 | Investments-program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 33) | 400,790. | 16 | 55,281. |
| | 17 | Accounts payable and accrued expenses | 1,289. | 17 | 1,543. |
| | 18 | Grants payable | 350,000. | 18 | |
| | 19 | Deferred revenue | | 19 | |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D. | | 21 | |
| Liabilities | 22 | Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| ide | | controlled entity or family member of any of these persons | | 22 | |
| Ë | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X | | | |
| | | of Schedule D | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | 351,289. | 26 | 1,543. |
| nces | | Organizations that follow FASB ASC 958, check here 🔀 and complete lines 27, 28, 32, and 33. | | | |
| alaı | 27 | Net assets without donor restrictions | 49,501. | 27 | 53,738. |
| ä | 28 | Net assets with donor restrictions | | 28 | |
| Net Assets or Fund Balances | | Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. | | | |
| or | 29 | Capital stock or trust principal, or current funds | | 29 | |
| ets | 30 | Paid-in or capital surplus, or land, building, or equipment fund | | 30 | |
| \SS | 31 | Retained earnings, endowment, accumulated income, or other funds . | | 31 | |
| ∋t ∠ | 32 | Total net assets or fund balances | 49,501. | 32 | 53,738. |
| ž | 33 | Total liabilities and net assets/fund balances | 400,790. | 33 | 55,281. |
| | | REV 03/21/24 PRO | | | Form 990 (2023) |

REV 03/21/24 PRO

Form **990** (2023)

| Form 9 | 0 (2023) | | | P | age 12 |
|--------|--|----------|------|---------------|---------------|
| Par | | | | | . <u></u> |
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | 544,5 | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | 540,0 | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | 4,4 | 186. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | | 49,5 | 501. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | -2 | 249. |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line | | | | |
| | 32, column (B)) | 10 | | 53,5 | 738. |
| Part | XII Financial Statements and Reporting | | | | _ |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | volain | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," of Schedule O. | explain | on | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | . 2a | | × |
| | If "Yes," check a box below to indicate whether the financial statements for the year were co | mpiled | or | | |
| | reviewed on a separate basis, consolidated basis, or both. | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | | | × |
| | If "Yes," check a box below to indicate whether the financial statements for the year were au | dited or | na | | |
| | separate basis, consolidated basis, or both. | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for o | | | | |
| | the audit, review, or compilation of its financial statements and selection of an independent account | | | | |
| | If the organization changed either its oversight process or selection process during the tax year, Schedule O. | explain | on | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set f | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | | | × |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not un | | | | |
| | required audit or audits, explain why on Schedule O and describe any steps taken to undergo such | audits | . 3b | | |
| | REV 03/21/24 PRO | | Fc | rm 990 | (2023) |

| ** | Public | Disclosure | Copy | ** |
|----|--------|------------|------|----|
|----|--------|------------|------|----|

SCHEDULE A (Form 990)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.



OMB No. 1545-0047

| Name of t | he or | ganization | |
|-----------|-------|------------|--|
| TREES | OF | HOPE | |

| Employer identification number |
|--------------------------------|
| 76-0311861 |

| Part I | Reason for Public Charit | / Status. (Al | II organizations must | complete this p | art.) See instructions |
|--------|--------------------------|----------------------|-----------------------|-----------------|------------------------|

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10 An organization that normally receives (1) more than 33¹/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - **a Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
 - **b** Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
 - c Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.
 - d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

.

f Enter the number of supported organizations . . .

g Provide the following information about the supported organization(s).

| 9 | | | - | | | |
|------------------------------------|----------|---|---------------|---------------------------------------|---|---|
| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1–10 above (see instructions)) | listed in you | organization ur governing ment? | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
| | | | Yes | No | | |
| (A) | | | | | | |
| (B) | | | | | | |
| (C) | | | | | | |
| (D) | | | | | | |
| (E) | | | | | | |
| Total | | | | | | |

Schedule A (Form 990) 2023 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to gualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2019 **(b)** 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total Gifts, grants, contributions, and 1 membership fees received. (Do not include any "unusual grants.") . . 464,124. 489,449. 536,811. 544,506.2,513,401. 478,511. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . The value of services or facilities 3 furnished by a governmental unit to the organization without charge **Total.** Add lines 1 through 3 4 478,511. 536,811. 544,506.2,513,401. . . . 464,124. 489,449. 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 310,3<u>04</u>. **Public support.** Subtract line 5 from line 4 6 2,203,097. Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 7 478,511. 464,124. 489,449. 544,506.2,513,401. Amounts from line 4 536,811. 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 0. 0. Ο. Net income from unrelated business 9 activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) **Total support.** Add lines 7 through 10 11 2,513,401. 12 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 14 87.65% 15 15 88.48% 331/3% support test-2023. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this 16a X 331/3% support test-2022. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check b 17a 10%-facts-and-circumstances test-2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported b 10%-facts-and-circumstances test-2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported \square Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see 18

Schedule A (Form 990) 2023

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Secti | on A. Public Support | | | | | | |
|-------|--|-----------------------|------------------|-------------------|--------------------|---------------|----------------------------|
| Calen | dar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | | | | | | |
| | received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise | | | | | | |
| | sold or services performed, or facilities | | | | | | |
| | furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an | | | | | | |
| 0 | unrelated trade or business under section 513 | | | | | | |
| | | | | | | | |
| 4 | Tax revenues levied for the | | | | | | |
| | organization's benefit and either paid to or expended on its behalf | | | | | | |
| | 1 | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the | | | | | | |
| | organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7a | Amounts included on lines 1, 2, and 3 | | | | | | |
| | received from disqualified persons . | | | | | | |
| b | Amounts included on lines 2 and 3 | | | | | | |
| | received from other than disqualified | | | | | | |
| | persons that exceed the greater of \$5,000 | | | | | | |
| | or 1% of the amount on line 13 for the year | | | | | | |
| с | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c from | | | | | | |
| 0 | | | | | | | |
| Saati | on B. Total Support | | | | | | |
| | | () 0040 | (1) 0000 | () 000 (| ()) 00000 | () 0000 | (0 |
| | dar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, | | | | | | |
| | payments received on securities loans, rents, | | | | | | |
| | royalties, and income from similar sources | | | | | | |
| b | Unrelated business taxable income (less | | | | | | |
| | section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| с | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business | | | | | | |
| •• | activities not included on line 10b, whether | | | | | | |
| | or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or | | | | | | |
| 12 | loss from the sale of capital assets | | | | | | |
| | (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, | | | | | | |
| 15 | and 12.) | | | | | | |
| | | | - first second | | an fifth tax va | | tion 501(a)(0) |
| 14 | First 5 years. If the Form 990 is for the | - | | | • | | |
| 0 | organization, check this box and stop he | | | | | | •••• |
| | on C. Computation of Public Support | ÷ | | | | | |
| 15 | Public support percentage for 2023 (line | | • | | | 15 | % |
| 16 | Public support percentage from 2022 Sc | | | | | 16 | % |
| | on D. Computation of Investment In | | - | | | | |
| 17 | Investment income percentage for 2023 (| | | - | | 17 | % |
| 18 | Investment income percentage from 202 | | | | | 18 | % |
| 19a | 331/3% support tests-2023. If the organ | | | | | | |
| | 17 is not more than $33^{1/3}$ %, check this box | and stop here. | . The organizati | on qualifies as | a publicly suppo | orted organiz | zation |
| b | 331/3% support tests-2022. If the organized | zation did not c | heck a box on | line 14 or line | 19a, and line 16 | is more tha | n 33 ¹ /3%, and |
| | line 18 is not more than 33 ¹ / ₃ %, check this | box and stop h | ere. The organ | ization qualifies | s as a publicly su | upported org | ganization . |
| 20 | Private foundation. If the organization di | | - | - | | | |
| | | | | . , | | | |

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in **Part VI**.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

Yes No

1

2

3a

3b

3c

4a

4b

4c

5a

5b 5c

6

7

8

9a

9b

9c

10a

10b

2a

Yes No

| Page | 5 |
|------|---|
| | |

Yes No

1

2

1

1

.

Yes No

| Part | IV Supporting Organizations (continued) | | | |
|---------|---|-----|-----|----|
| | | | Yes | No |
| 11 a | Has the organization accepted a gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described on line 11a above? | 11b | | |
| с | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI . | 11c | | |
| Secti | on B. Type I Supporting Organizations | | | |

| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or |
|---|--|
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) |
| | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the |
| | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. |

Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

Section C. Type II Supporting Organizations

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1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

Section D. All Type III Supporting Organizations

| | | | Yes | No |
|---|--|---|-----|----|
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i> | 3 | | |

Section E. Type III Functionally Integrated Supporting Organizations

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- a The organization satisfied the Activities Test. Complete line 2 below.
- **b** The organization is the parent of each of its supported organizations. *Complete line 3 below.*
- c The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions).
- 2 Activities Test. Answer lines 2a and 2b below.
- **a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. *Answer lines 3a and 3b below.*
- **a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No," provide details in Part VI.*
- **b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

3a

3b

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Sect | ion A—Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|------|---|----|----------------|--------------------------------|
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection | | | |
| | of gross income or for management, conservation, or maintenance of | | | |
| | property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B—Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| С | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C-Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | | |
| | | | | |

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

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| Part | V Type III Non-Functionally Integrated 509(a)(3 | B) Supporting Organi | zations (continued | d) | |
|----------|--|---------------------------------|---------------------------------------|----|---|
| Sect | ion D—Distributions | | | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish e | | 1 | | |
| 2 | Amounts paid to perform activity that directly furthers exe | | | | |
| | organizations, in excess of income from activity | | | 2 | |
| 3 | Administrative expenses paid to accomplish exempt purp | nizations | 3 | | |
| 4 | Amounts paid to acquire exempt-use assets | | | 4 | |
| 5 | Qualified set-aside amounts (prior IRS approval required- | –provide details in Part | VI) | 5 | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | 6 | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | 7 | |
| 8 | Distributions to attentive supported organizations to whic (provide details in Part VI). See instructions. | h the organization is res | ponsive | | |
| | · · · · · · · · · · · · · · · · · · · | | | 8 | |
| 9 | Distributable amount for 2023 from Section C, line 6 | | | 9 | |
| 10 | Line 8 amount divided by line 9 amount | | | 10 | (:::) |
| Sect | ion E—Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistribution Pre-2023 | s | (iii) Distributable Amount for 2023 |
| 1 | Distributable amount for 2023 from Section C, line 6 | | | | |
| 2 | Underdistributions, if any, for years prior to 2023 | | | | |
| | (reasonable cause required — <i>explain in Part VI</i>). See | | | | |
| | instructions. | | | _ | |
| 3 | Excess distributions carryover, if any, to 2023 | | | | |
| a | From 2018 | | | | |
| b | From 2019 | | | | |
| <u>ح</u> | From 2020 | | | | |
| d | - | | | | |
| e | From 2022 | | | | |
| | Applied to underdistributions of prior years | | | | |
| h | Applied to 2023 distributions of phot years | | | | |
| i | Carryover from 2018 not applied (see instructions) | | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | |
| 4 | Distributions for 2023 from | | | | |
| | Section D, line 7: \$ | | | | |
| а | Applied to underdistributions of prior years | | | | |
| b | Applied to 2023 distributable amount | | | | |
| С | Remainder. Subtract lines 4a and 4b from line 4. | | | | |
| 5 | Remaining underdistributions for years prior to 2023, if | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result | | | | |
| | greater than zero, explain in Part VI. See instructions. | | | | |
| 6 | Remaining underdistributions for 2023. Subtract lines 3h | | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | | |
| | Part VI. See instructions. | | | | |
| 7 | Excess distributions carryover to 2024. Add lines 3j and 4c. | | | | |
| 8 | Breakdown of line 7: | | | | |
| а | Excess from 2019 | | | | |
| b | Excess from 2020 | | | | |
| c | Excess from 2021 | | | | |
| d | Excess from 2022 | | | | |
| е | Excess from 2023 | | | | |

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| Page 8 | |
|---|--|
| Part II, line 17a or 17b; Part and 11c; Part IV, Section , Section E, lines 1c, 2a, 2b, nd 8; and Part V, Section E, ctions.) | |
| | |
| | |

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
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| (Form 990) Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. Organization 4444 organization attach to Form 990 or Form 990-EZ, line 6a. Name of the organization Complete if the organization attach to Form 990 or Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information. Complete if the organization attach to Form 990 or Form 990-EZ. Name of the organization Employer identification To - 0.311.861 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line Form 990-EZ filers are not required to complete this part. To - 0.311.861 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. a a Mail solicitations e Solicitation of non-government grants b Internet and email solicitations f Solicitation of government grants c Phone solicitations g Special fundraising events d In-person solicitations 2 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, directors | | | | | | | | 1 /, line 17. stees, s? □ Yes □ No |
|---|---------------------------------------|--|---------------|-----------|---|-----------------------------------|--|---|
| | (i) Name and addres or entity (fun | | (ii) Activity | custody o | draiser have r control of utions? | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
| | | | | Yes | No | _ | | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
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| 10 | | | | | | | | |
| . | | | | | | | | |
| <u>Total</u> 3 | List all states i registration or | | | | ensed to s | | is or has been noti | fied it is exempt from |

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with

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gross receipts greater than \$5,000.

Part II

(a) Event #1 (c) Other events (b) Event #2 (d) Total events GALA 0 (add col. (a) through col. (c)) (event type) (event type) (total number) Revenue Gross receipts . . . 1 684,596. 684,596. 2 Less: Contributions . . 510,917. 510,917. 3 Gross income (line 1 minus line 2) 173,679. 173,679. 4 Cash prizes . . 5 Noncash prizes **Direct Expenses** 6 Rent/facility costs . . . 102,255. 102,255. 7 Food and beverages . . 11,441. 8 Entertainment 11,441. 9 Other direct expenses 59,983. 59,983. Direct expense summary. Add lines 4 through 9 in column (d) 10 173,679. Net income summary. Subtract line 10 from line 3, column (d) 0. 11 Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ. line 6a. (b) Pull tabs/instant (d) Total gaming (add Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col. (a) through col. (c)) 1 Gross revenue . 2 Cash prizes . . . Direct Expenses 3 Noncash prizes 4 Rent/facility costs . . . 5 Other direct expenses Yes % Yes % Yes % Volunteer labor. No No No 6 Direct expense summary. Add lines 2 through 5 in column (d) 7 Net gaming income summary. Subtract line 7 from line 1, column (d) 8 Enter the state(s) in which the organization conducts gaming activities: 9 Is the organization licensed to conduct gaming activities in each of these states? а Yes | No If "No," explain: _____ b _____ Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No 10a b If "Yes," explain: REV 03/21/24 PRO Schedule G (Form 990) 2023 BAA

| Schedu | ule G (Form 990) 2023 | Page 3 |
|---------|---|---------------|
| 11 | | Yes 🗌 No |
| 12 | 5 5 - | Yes 🗌 No |
| 13 | Indicate the percentage of gaming activity conducted in: | |
| a b | | <u>%</u> % |
| b 14 | Enter the name and address of the person who prepares the organization's gaming/special events books and | % |
| | records: | |
| | Name | |
| | Address | |
| 15a | | |
| | | Yes No |
| b | If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$ | |
| с | If "Yes," enter name and address of the third party: | |
| | Name | |
| | Address | |
| 16 | Gaming manager information: | |
| | Name | |
| | Gaming manager compensation \$ | |
| | Description of services provided | |
| | Director/officer | |
| 17 | Mandatory distributions: | |
| а | retain the state gaming license? | Yes 🗌 No |
| b | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year | |
| Part | | |
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| | Grants and | Public Discl I Other Assis | tance to Org | anizations. | | | OMB No. | 1545-0047 |
|--|--------------------------------------|-------------------------------------|-------------------------------------|--|---------------------------------------|-----------|---------------------------|-----------|
| | Governments | s, and Individ | luals in the l | United States | | | 20 | 23 |
| С | omplete if the orga | | "Yes" on Form 990, Form 990. | , Part IV, line 21 or 2 | 2. | | | o Public |
| | Go to w | ww.irs.gov/Form99 | | rmation. | | | Insp | ection |
| | | | | | | | identification num | ber |
| on Grants and | Assistance | | | | | 76-03 | 11861 | |
| ain records to sub award the grants | stantiate the amou or assistance? | | | rantees' eligibility | - | ssistance | , and · · X Yes | No |
| | • | the use of grant fu | | | | | | |
| ssistance to Do y recipient that | mestic Organiz received more th | ations and Don nan \$5,000. Part | nestic Governm Il can be duplica | ents. Complete i ated if additional | if the organizatio space is needed | n answe | ered "Yes" on | Form 990, |
| (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description noncash assista | | (h) Purpose or assista | • |
| 74-1152599 | 501c3 | 380,000. | | | | | CHRILDREN'S | PROGRAMS |
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| | • | itions listed in the l | | | | | · | |
| | í = 000 | | | | | | | |

see the Instructions for Form 990. BAA

REV 03/21/24 PRO Schedule I (Form 990) 2023

| ssistance to Do ated if additional | mestic Individu | als. Complete if the d. | organization answ | ered "Yes" on Form 990, | Part IV, line 22. |
|---------------------------------------|--------------------------|---------------------------------|----------------------------------|--|---------------------------------------|
| nce | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
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| nation. Provide | the information I | required in Part I, lin | e 2; Part III, columr | (b); and any other addit | ional information. |
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REV 03/21/24 PRO

| SCHEDULE O | ** Public Disclosure Copy ** Supplemental Information to Form 990 or 990-EZ | OMB No. 1545-0047 |
|--|--|--------------------------------|
| (Form 990) | Complete to provide information for responses to specific questions of | |
| | Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. | Open to Public |
| Department of the Treasury Internal Revenue Service | Go to www.irs.gov/Form990 for the latest information. | Inspection |
| Name of the organization | | Employer identification number |
| TREES OF HOPE | | 76-0311861 |
| Pt VI, Line 11 | : Form 990 reviewed and approved by Board prior to f | iling. |
| Pt VI, Line 120 | : Conflict of Interest policy is circulated to all B | oard members |
| annually. Board | l members are required to send signed acknowledgement | and any conflicts |
| to Board for re | eview. Executive Director monitors during the year. | |
| | a: Compensation is reviewed by Executive Committee an | |
| | ed on comparable information, if available or a reaso | |
| | n for type of organization. No bonuses or commissions | are paid. |
| | No documento cucilchio to the public | |
| PC VI, LINE 19 | No documents available to the public. | |
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Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Go to *www.irs.gov/Form990* for instructions and the latest information.



inployer identification numbe

76-0311861

regarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) f applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|--|--------------------------------|--|----------------------------|----------------------------------|--|
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ated Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had ax-exempt organizations during the tax year.

| related organization | (b) Primary activity | ctivity Legal domicile (state or foreign country) (d | | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | Section 5 | g) 512(b)(13) rolled ity? |
|-----------------------------|--------------------------------|---|-----------|---|--|-----------|---|
| | | | | | | Yes | No |
| 74-1152599 STON TX 77054 | HOMELESS RELIEF | ΨX | 501(C)(3) | 170(b)(1)(A)(vi) | N / A | | × |
| | | 111 | | | | | |
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see the Instructions for Form 990. BAA

REV 03/21/24 PRO

Cat. No. 50135Y

ated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, r more related organizations treated as a partnership during the tax year.

| i more related orga | nizations i | ilealeu as a pa | a mersnip danng | the tax year. | | | | | | | |
|--------------------------------|---|--|--|--|---|--------------------------|----------------------------------|---|---|----|---------------------------------------|
| (b) Primary activity | (c) Legal domicile (state or foreign | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under | (f) Share of total income | (g) Share of end-of- year assets | (h Dispropo alloca | 1) ortionate tions? | (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
| | country) | | sections 512-514) | | | Yes | No | | Yes | No | |
| | | | | | | | | | | | |
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ated Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, d one or more related organizations treated as a corporation or trust during the tax year.

| ganization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | (Section 5 conti ent | i) 512(b)(13) rolled ity? | | | | |
|------------|--------------------------------|---|--|--|--|--|---------------------------------------|--------------------------------|---|--|--|--|--|
| | | | | | | | | Yes | No | | | | |
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REV 03/21/24 PRO

Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| iolated erganizationer complete in the organization anow | 0.00 | ~ · | 00 | 51 | | | | , | | | • , … | | <u> </u> | 50 | , | 01 | | | | | |
|---|------|-------|-------|-------|-------|------|------|-----|------|-------|-------|------|----------|------|------|----------|------|---------|--------|---------|-----|
| is listed in Parts II, III, or IV of this schedule. | | | | | | | | | | | | | | | | | | | | Yes | No |
| organization engage in any of the following transactions with one | | | | | | | | | | | | | | | | | | | | | |
| uities, (iii) royalties, or (iv) rent from a controlled entity | | | | | | | | | | | | | | | | | | | 1a | | × |
| ution to related organization(s) | | | | | | | | | | | | | | | | | | | 1b | × | |
| ution from related organization(s) | | | | | | | | | | | | | | | | | | | 1c | | × |
| or for related organization(s) | | | | | | | | | | | | | | | | | | | 1d | | × |
| related organization(s) | | | | | | | | | | | | | | | | | | | 1e | | × |
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| ization(s) | | | | | | | | | | | | | | | | | | | 1f | | × |
| anization(s) | | | | | | | | | | | | | | | | | | | 1g | | × |
| ted organization(s) | | | | | | | | | | | | | | | | | | | 1h | | × |
| ted organization(s) | | | | | | | | | | | | | | | | | | | 1i | | × |
| t, or other assets to related organization(s) | | | | | | - | - | - | | | - | - | - | - | - | - | - | - | 1j | | × |
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| , or other assets from related organization(s) | | | | | | | | | | | | | | | | | | | 1k | | × |
| nembership or fundraising solicitations for related organization(s) | | | | | | | | | | | | | | | | | | | 11 | | X |
| nembership or fundraising solicitations by related organization(s) | | | | | | | | | | | | | | | | | | | 1m | | X |
| nt, mailing lists, or other assets with related organization(s) . | | | | | | | | | | | | | | | | | | | | | × |
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| ith related organization(s) | · | • • | · | · | · | · | · | • | • • | • • | • | · | · | · | · | · | · | • | 10 | | ^ |
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| ed organization(s) for expenses | | | | | | | | | | | | | | | | · | · | • | 1p | | × |
| ed organization(s) for expenses | · | • • | • | · | · | · | · | • | • • | | • | · | · | · | · | • | • | • | 1q | | × |
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| perty to related organization(s) | | | | | | | | | | | | | | | | | | | 1r | | × |
| perty from related organization(s) | | | | | | | | | | | | | | | | | | | 1s | | × |
| ove is "Yes," see the instructions for information on who must co | omp | olete | this | s lin | e, ir | nclu | udin | g c | ove | erec | l rel | atic | nsł | nips | s an | d ti | ran | sacti | on thr | eshol | ds. |
| (a) | | | (b) |) | | | | | | (c) | | | | | | | | (d) | | | |
| Name of related organization | | | ansa | | | | | Am | noun | t inv | olveo | k | | Me | thod | of | dete | rminin | g amou | nt invo | ved |
| | | ty | pe (a | 1-5) | | | | | | | | | | | | | | | | | |
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REV 03/21/24 PRO

tions Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

r each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets ated organization. See instructions regarding exclusion for certain investment partnerships.

| aled organization. See instructions regarding exclusion for certain investment parties hips. | | | | | | | | | | | | | |
|--|--------------------------------|---|---|---------|---------------------------------------|--|---|---|--|---|------------------------------------|-------------------------|---------------------------------------|
| | (b) Primary activity | (c) Legal domicile (state or foreign country) | income (related, unrelated, excluded from tax under | organiz | bartners tion (c)(3) ations? | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | (j Gene mana parti | ral or aging ner? | (k) Percentage ownership |
| | | | sections 512-514) | Yes | No | | | Yes No | | | Yes | No | |
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REV 03/21/24 PRO

| Page | 5 |
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| Schedule R (| Form 990) 2023 | Page 5 |
|--------------|--|---------------------------------------|
| Part VII | Supplemental Information Provide additional information for responses to questions on Schedule R. See instructions. | i i i i i i i i i i i i i i i i i i i |
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